

## **Blue Owl AIF Evergreen P5 DAC**

### **Issuance of Notes**

On 12 November 2025, the Cayman Islands Stock Exchange approved the listing of up to USD 1,000,000,000 Class A Notes due 12 November 2075 (the "Notes").

#### **New Issue**

The Issuer announces a new issue of Notes as at the date set out below:

As at 31 March 2026 in the amount of USD 194,668,799.

The Issuer announces a redemption of Notes as at the date set out below:

As at 31 March 2026 in the amount of USD 2,055,185

The total amount of the Notes outstanding following the new issue and as at the date of this announcement is USD 256,455,570.

Date: 12 June 2026

For further information, please contact:

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